SETTING UP AN INTERNAL REVENUE SERVICE (IRS) ONLINE ACCOUNT

- 1) Navigate in your browser to <u>IRS.gov</u>.
- 2) Select the option "Sign in to Your Account":





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3) On the Your Online Account page, click the button "Sign in to your Online Account":

WIRS	Help News English 🗸 💋	🎓 Charities & Nonprofits 🛛 📒 Tax Pros
File Pay Refunds	Credits & Deductions Forms & Instructions	Search Q
Home / File / Individuals / Your Ir	formation / Your Online Account	
Your Online A	ccount	
	English <u>Español</u> <u>中文(简体)</u> <u>中文</u> (繁體) 한국어	<u>Русский</u> <u>Tiếng Việt</u> <u>Kreyòl ayisyen</u>
Individuals	Access your individual account information including balance, payments, tax records and more	Related Information
Who Should File	Sign in to your Online Account	Frequently Asked Questions About
How to File		• <u>Appeals</u>
When to File		<u>Topic No. 653, IRS Notices and Bills,</u> Penalties, and Interest Charges
Where to File	Access Tax Records	r enames, and microst charges
Your Information	 View key data from your most recently filed tax return, including your adjusted gross income, and access transcripts View information about your Economic Impact Payments View information about your advance Child Tax Credit payments View digital copies of certain notices from the IRS 	Need to Pay?
Tax Record (Transcript)		See your payment options.
Life Events		



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4) On the next page, select the option to "Create a new account" and follow the steps. Ideally you will be doing this on a computer or tablet and with your mobile phone and Driver's License or state-issued ID with you.

WIRS

Sign In or Create a New Account

IRS now offers a sign-in option with ID.me, which offers access to IRS online services with a secure account that protects your privacy.		
ID.me is an account created, maintained, and secured by a technology provider.		
If you don't have an ID.me account, you must create a new account.		
Sign in with an existing account		
Sign in with ID.me		
OR		
Create a new account		
D.me Create an account		
Frequently Asked Questions		
How do I verify my identity?		
What if I can't verify my identity?		
• What is ID.me?		



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Once you have set up an IRS account using the ID.me verification, you will be able to:

Access Tax Records

- View key data from your most recently filed tax return, including your adjusted gross income, and access transcripts
- View digital copies of certain notices from the IRS

Make and View Payments

- Make a payment from your bank account or by debit/credit card
- You can also <u>make a guest payment</u> without logging in
- View 5 years of payment history, including your estimated tax payments
- View any pending or scheduled payments

View or Create Payment Plans

- Learn about payment plan options and apply for a new payment plan
- View details of your payment plan if you have one

View Your Balance

• View the amount you owe and a breakdown by tax year



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Manage Communication Preferences

- Go paperless for certain notices
- Get email notifications for new account information or activity

View and Approve Tax Professional Authorizations

- View any authorization requests from tax professionals
- Approve and electronically sign Power of Attorney and Tax Information Authorization from your tax professional



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